

Please complete this form to elect the Treasury Bill rate of return for your Academic Supplementary Retirement Plan (ASRP) or Executive Defined Contribution (EDCSR) notional account balance. This is an irrevocable election.

For assistance with this form, please contact Payroll & Benefit Services at benefits@ualberta.ca or call 780-492-4555.

Retain a copy of the completed form for your records and submit the original form to:

Payroll & Benefit Services
Human Resource Services
2-60 University Terrace
University of Alberta, Edmonton, AB T6G 2T4

Member Information

Employee Name _____ Employee ID _____

Investment Change Declaration

I request that the basis of the investment return for my ASRP or EDCSR notional account balance be changed from the TD Emerald Balanced Fund to the DEX Canadian 91 Day Treasury Bill Return. I understand that this is an irrevocable change and that it will be effective on the 1st day of the month following the receipt of my completed form by HRS.

Employee Authorization

Employee Signature _____ Date (yyyy/mm/dd) _____

For HRS Use Only

Date received (yyyy/mm/dd) _____ Effective Date (yyyy/mm/dd) _____

The personal information requested on this form is collected under the authority of Section 33c of the Alberta Freedom of Information and Protection of Privacy Act and it will be protected under Part 2 of that Act. It will be used to administer the University's benefit program. Direct any questions about this collection to Human Resource Services, 2-60 University Terrace, Telephone: (780) 492-4555.